



## Preparing students for life beyond the classroom

Accredited by NCASES and Middle States Association

### Declaration of Bequest Intention

By completing this form you confirm your intention to name The Phoenix Center as a beneficiary of your estate and your wish to become a member of *The Dr. Geraldine Gibbia Legacy Society*, which honors those who have made legacy gifts to The Phoenix Center. The Phoenix Center understands that all bequest provisions are revocable and that any intentions stated here are not binding on you or your estate. We are deeply grateful for your vision and generosity.

I have named The Phoenix Center as a beneficiary of: (Check as many as apply)

- My Last Will and Testament  Retirement Account
- Revocable Trust (Living Trust)  Charitable Trust
- Life Insurance Policy
- Donor Advised Fund
- Other (please specify) \_\_\_\_\_

My provision (s) names The Phoenix Center as:  Primary Beneficiary  Secondary Beneficiary  Contingent Beneficiary

I estimate that the total value of my gift to The Phoenix Center through my estate will be \$\_\_\_\_\_

If/when this gift is received by The Phoenix Center it is my wish that the organization use my gift for the following purpose:  General Purposes/Area of Greatest Need  Other\_\_\_\_\_

I understand that my commitment to leave The Phoenix Center a legacy gift through my estate entitles me to enrollment in *The Dr. Geraldine Gibbia Legacy Society* and special recognition during events and in publications.

Yes, The Phoenix Center may publish my name as a member of *The Dr. Geraldine Gibbia Legacy Society*.

I am pleased to become a member of *The Dr. Geraldine Gibbia Legacy Society* but I wish to remain anonymous and request that my name not be published in connection with my bequest intention

\_\_\_\_\_  
Signature of Donor

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of The Phoenix Center Executive Director

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Date

To facilitate our ability to honor the intentions set forth above, we would greatly appreciate a copy of your Will or Trust (or appropriate sections thereof) for safekeeping in our confidential files. Thank you.